



Investments

glacier
by Sanlam

Finding high ground - 2017 and beyond

1st June 2017 | Spier Wine Farm, Stellenbosch | Cape Town

Master of ceremonies: Maya Fisher-French | financial journalist and author of "Maya on Money"

08h00 Registration: Delegates sign in to obtain CPD Points

09h30 Welcome

JURIE STRYDOM

CEO: Sanlam Personal Finance

09h45 A review of the most significant geo-political issues emerging over the past 12 months and their impact on global and domestic markets

NAZMEERA MOOLA

Economist & strategist, co-head of SA & Africa Fixed Income - Investec Asset Management

10h30 "Keep Calm & Survive RDR" and the Financial Planning experience - how to create service experiences clients are happy to pay for

BRIAN FOSTER

Financial Planning Consultant & author, co-founder of Beyond RDR

11h10 Refreshment Break

11h45 A critical look at the SA political landscape and the economic impacts on South Africa leading up to the 2019 elections

MAX DU PREEZ

South African political analyst

12h45 The latest global finance and investment trends shaping asset allocation and portfolio construction

NICOLAAS MARAIS

President of Wells Fargo Asset Management & head of Multi-Asset Class Solutions

13h30 Panel insights: A review of key themes emerging from the day, unpacking the impact on asset allocation, portfolio construction, changing advice models and managing money in a low-return environment

NICOLAAS MARAIS, BRIAN FOSTER, Facilitator: MAYA FISHER-FRENCH

14h25 Closing

ANTON RAATH

CEO: Glacier by Sanlam

14h30 Networking | Refreshments | Depart