



# Funding levels

(RSA Institutional portfolios only)

Date	Monthly Bonus Fund (MBF)	Stable Bonus Portfolio (SBP)	Progressive Smooth Bonus Fund (PSBF)
March 2024	98.64%	99.24%	Fully funded
April 2024	98.65%	99.19%	Fully funded

## General:

- ⓘ It is not Sanlam's policy to provide the exact funding level when a portfolio is more than 100% funded, as this could lead to selection against the existing clients in the portfolio.
- ⓘ Sanlam reserves the right to adjust funding levels at any point within a month should the need arise.
- ⓘ Sanlam also reserves the right to ring-fence new inflows into these portfolios when the portfolios are significantly over or under funded.
- ⓘ The Sanlam Lifestage Capital Protection Preservation Portfolio invests fully in the Stable Bonus Portfolio.

## For further information:

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